

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE:
MARCELLUS KEVIN HYSON
MARIAN REGINA HYSON

CASE NO: 11-54149 C

Debtors

**TRUSTEE'S REPORT OF SECTION 341 MEETING AND RECOMMENDATION
CONCERNING CONFIRMATION OF THE DEBTOR'S PLAN OF REORGANIZATION**

The First Meeting of Creditors in the above referenced Chapter 13 Case was scheduled for January 11, 2012, pursuant to Section 341 of the Bankruptcy Code. The debtor (s) appeared and submitted to examination. Upon the examination of the debtor (s), the review of the plan and papers on file in this case, it is the opinion of the Trustee that:

1. The plan complies with the provisions of Chapter 13 and other relevant provisions of Title 11 of the United States Code.
2. The plan has been proposed in good faith and not by any means prohibited by law.
3. The true value, as of the effective date of this plan, of property to be distributed under the plan on account of each allowed unsecured claim is not less than the amount that would be paid on such claim if the estate of the debtor were liquidated under Chapter 7 of Title 11 of the United States Code.
4. With respect to each allowed secured claim provided for by the plan, either:
 - A) The holder of such claim has accepted the plan; or
 - B) The plan provides that the holder of such secured claim retain the

lien securing the claim and the value, as of the effective date of this plan, of property to be distributed under the plan on account of such claim is not less than the allowed amount of such claim; or

C) The debtor has surrendered or will surrender the property securing such claim to the holder.

5. The debtor will be able to make all payments under the plan and comply with the plan.

6. Comments requiring attention at the confirmation hearing including any controversies involving valuation of collateral:

7. Secured, Priority and Special Class creditors are as follows:

| CREDITOR | DESCRIPTION | VALUE | |
|-----------------------------------|------------------------|---------------------------|--------------|
| | | AND/OR INTEREST | TYPE |
| Bank Of America, N.a. | CLIPPER PORT/OUTSIDE | | OUTSIDE PLAN |
| Bank Of America, N.a. | 5826 CLIPPER PORT | 0.00% ARREARS | |
| Bexar County | TAX@CLIPPER PORT/OUTS | | OUTSIDE PLAN |
| Cheyenne Valley Assoc. Management | HOA@CLIPPER PORT | \$112,280.00 SECURED | |
| Compass Resolution Services | CLIPPER PORT/OUTSIDE | | OUTSIDE PLAN |
| Compass Resolution Services | 5826 CLIPPER PORT | 0.00% ARREARS | |
| CONN APPLIANCES INC AS ATTORNEY | FRIDGE/FULLY SEC | 6.50% FULLY SECURED | |
| Generations Communit FCU | 01 FORD F150/FULLY SEC | 6.50% FULLY SECURED BY VE | |

8. Additional comments:

() There has been an objection to confirmation or the Trustee feels that the confirmation hearing should be held. The confirmation hearing is scheduled for February 14, 2012.

(X) No objections to confirmation were made at or before the Section 341 Meeting.

The Trustee DOES recommend confirmation of the plan.

The Trustee APPROVES the attorney's fees requested.

/S/

MARY K. VIEGELAHN
909 N.E. Loop 410, Suite 400
San Antonio, TX 78209
(210) 824-1460